

ARQIVA BROADCAST FINANCE PLC
Crawley Court
Winchester
Hampshire SO21 2QA

(the Issuer)

NOTICE OF INTENTION TO REFINANCE

The following is a notice to the holders of the Notes (as defined below) issued by the Issuer.

The Issuer wishes to give notice to the holders of the:

£600,000,000 9.50% Notes due 2020
(ISIN: XS0894469880 & Common Code: 089446988)
(ISIN: XS0894470110 & Common Code: 089447011)
(the Notes)

Notice is hereby given that Arqiva Broadcast Parent Limited and its subsidiaries group (the **Group**) has today announced its intention to refinance the Notes in order to extend its debt maturities and lower its financing costs. The refinancing by the Issuer is contingent upon the completion of a marketing process wherein the Group will assess market conditions and decide whether or not to proceed.

Any queries in relation to this notice should be emailed to Sean West at Sean.West@arqiva.com and Jeremy Mavor at Jeremy.Mavor@arqiva.com.

Disclosure of inside information under Article 17(1) of Regulation (EU) No 596/2014 at 9:34 am (Luxembourg Time) on 10 September 2018.

Date: 10 September 2018