

**COMPLIANCE CERTIFICATE**

To: Deutsche Trustee Company Limited (the **Note Trustee**)

September 2018

Dear Sirs

**£600,000,000 9.50% Senior Notes due 2020**

This certificate is delivered to you in accordance with Condition 4.5(i)(D). All words and expressions defined in the Conditions and the note trust deed dated 28 February 2013 (the **Note Trust Deed**) and made between Arqiva Broadcast Finance plc (the **Issuer**), Arqiva Broadcast Parent Limited and Arqiva Financing No 2 Limited (in their capacity as **Guarantors**) and Deutsche Trustee Company Limited as Note Trustee shall (save as otherwise provided herein or unless the context otherwise requires) have the same meanings herein.

We hereby certify that:

- (a) the Financial Covenant Ratios were on the most recent Test Date, being 30 June 2018, as follows:
  - (i) Historic Net Debt to EBITDA Ratio: 5.51;
  - (ii) Historic Cashflow ICR: 2.11; and
- (b) we confirm that no Event of Default is continuing.

For and on behalf of

**Arqiva Broadcast Finance plc**



.....  
**Director**



.....  
**CFO**

