

COMPLIANCE CERTIFICATE

To: Deutsche Trustee Company Limited (the Note Trustee)

22 February 2018

Dear Sirs

£600,000,000 9.50% Senior Notes due 2020

This certificate is delivered to you in accordance with Condition 4.5(i)(D). All words and expressions defined in the Conditions and the note trust deed dated 28 February 2013 (the **Note Trust Deed**) and made between Arqiva Broadcast Finance plc (the **Issuer**), Arqiva Broadcast Parent Limited and Arqiva Financing No 2 Limited (in their capacity as **Guarantors**) and Deutsche Trustee Company Limited as Note Trustee shall (save as otherwise provided herein or unless the context otherwise requires) have the same meanings herein.

We hereby certify that:

- (a) the Financial Covenant Ratios were on the most recent Test Date, being 31 December 2017, as follows:
 - (i) Historic Net Debt to EBITDA Ratio: 5.89;
 - (ii) Historic Cashflow ICR: 2.05; and
- (b) we confirm that no Event of Default is continuing.

For and on behalf of

Arqiva Broadcast Finance plc



.....
Director



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CFO

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